

CONFERENCES & EVENTS PROGRAMME

Engaging the Future of UK Real Estate

Old Billingsgate, London, 14-15 October



The Future of UK Real Estate



The MIPIM UK Summit is the leading UK event for the built environment. It is a place for industry leaders to gain insights from a high level conference programme, to network, connect and do business. The MIPIM UK Summit sits at the intersection of land, buildings, infrastructure, environment, economics, society, culture and technology, addressing the biggest issues facing UK real estate today.

The UK is in a position of uncertainty: no-one can predict what will happen with Brexit. The political landscape is constantly changing and there are questions over what the political and economic outcomes will be for the UK and how these will affect its position on the global stage. All this uncertainty is having a huge impact on the real estate sector in the UK.

The MIPIM UK Summit will focus on the global, economic, societal and technological issues impacting the real estate industry. This will offer food for thought, strategic insights and solution-oriented tools, with input from thought leaders across the real estate industry. The event will explore the ever expanding needs and interests of the built environment, which plays an ever more critical part in the success of our cities, places and people.

New technology and changing behaviours are transforming the nature of real estate as an investment, and as a product or service we use as consumers. High energy prices, climate change and government regulation are already pushing sustainability up the real estate agenda. There is a need for investors and owners to improve asset performance and manage a broader range of risks.

After 5 successful years, the MIPIM UK Summit has evolved to reflect the contemporary world of real estate business. Looking closely at the changing dynamics of property and the importance of cities and regions across the UK, the interplay of land, buildings, infrastructure, economics, society, culture and technology has never been more complex and fascinating.

With a new structure, content, speakers and venue, the MIPIM UK Summit agenda gives a unique opportunity to envision the future of UK Real Estate, enabling economic growth, sustainable performance and community cohesion. To create an environment which brings to life the contemporary real estate scene in the UK, the MIPIM UK Summit is committed to improving the gender split in all conference panels. MIPIM UK Summit combines a strong national agenda with international voices in order to forge relationships, share knowledge and create a purposeful dialogue.

Join us at the MIPIM UK Summit 2019 to understand the future opportunities for UK Real Estate.

Advisory Board Members

To offer participants the most effective and insightful Summit, Advisory Council members act as ambassadors by endorsing the Summit and providing valuable perspectives on the UK real estate industry.



Susan Freeman
Partner Real Estate
Mishcon de Reya



Melanie Leech
Chief Executive
BPF



Carolyn Dwyer
Director of the built environment
City of London



Alice Lamb
Deputy CEO & Director of
fundraising & Partnerships
LandAid



Nick McKeogh
Chief Executive New London
Architecture & Director
Pipers



Damian Wild
Publisher & Editor in chief
EG



Nick Walkley
Chief Executive
Homes England



Sara Bailey
Partner Head of Real Estate
Trowers & Hamlins



Deborah Cadman
Chief Executive
West Midlands
Combined Authority



Sue Brown
Executive Director
Planning & Development
London First



Main Stage

13.30 - 14.00
Opening ceremony keynote

14.15 - 15.00
Beyond real estate: The big picture

15.15-16.00
Beyond Brexit: opportunities and challenges

16.15-17.00
International insight: What does the future hold for global investment in UK real estate?

Conference One

14.15-15.00
Mapping out the UK investment landscape today and beyond

15.15-16.00
Investment insights from a leading responsible investment family office

16.15-17.00
Commercial property investment trends from the Cass Commercial Real Estate Lending Survey

Conference Two

14.15 - 15.00
Real estate diversity challenges, developments and opportunities

15.15 - 16.00
Digital transformation of the built environment: How is tech changing the human experience of buildings and cities?

16.15 - 17.00
Skills and development for the next generation: A young leaders' showcase

17.00-22.00
Drinks reception at close of day one



Main Stage

09.30 – 10.00
Opening keynote

10.15-11.00
Designing future neighbourhoods

11.15 - 12.00
The Power of Partnerships – Public and private sector collaboration: creating better places and services for vibrant communities of the future

12.15 - 13.00
Finding Britain's best start up city

Conference One

10.15 - 11.00
Future mobility insights: big infrastructure projects and investment opportunities

11:15 - 12:00
Occupier demand – Is life science the new tech? Examining the latest developments and opportunities

12.15 - 13.00
Flexible offices: Investment trends and treating occupiers as customers

Conference Two

10.15 - 11.00
The climate change debate, sustainable development and carbon neutral cities

11.15 - 12.00
Smarter Cities: Financial and development best practices from abroad

12.15 - 13.00
Liveable Cities: Creating the most sustainable, connected, people friendly cities for good work/life balance

Closed Door

11:15 – 13:00
Investors forum
Room 1 – 2nd Floor



Main Stage

14.00 - 14.45

Housing options and innovation: How do we build and invest in what people need, want and can afford?

15.00 - 15.45

Cultural infrastructure and place making: Its role in positioning a city as a destination and value creation

16.00 - 16.45

UK City Leaders Summit: Is the economy being rebalanced?

Conference One

14.00 - 14.45

The future of retail and town centre regeneration: Examining the latest projects, best practices, investments and future visions

15.00 - 15.45

Logistics investment: Trends, issues, challenges and opportunities

16.00 - 16.45

Diversification in hospitality: trends, developments and investment opportunities

Conference Two

14.00 - 14.45

Regeneration and waterfront projects: Development and investment trends, opportunities and challenges

15.00 - 15.45

The Cambridge & Oxford Arc: Latest developments, challenges and opportunities

16.00 - 16.45

Modernise or Die: Achieving numbers of homes at pace and addressing skills, jobs and the environment

16.45 - 22.30

Drinks reception and Evening Gala Dinner



13:30
14:00

Opening Ceremony

Hear from our opening keynote who will set the tone and address 2019's theme, 'The Future of UK Real Estate'.

14:15
15:00

Beyond real estate: The big picture

This session will explore the latest macroeconomic developments, with expert thought leaders on economics, global trade, demographic change, and technology and innovation.

- Dan Hanson, Senior UK Economist, Bloomberg
- Ben Rogers, Director, Centre for London
- Christoph Schumacher, Head of Global Real Estate, Credit Suisse Asset Management (Switzerland) Ltd.
- Lisette Van Doorn, Chief Executive Europe, Urban Land Institute

14:15
15:00

Mapping out the UK investment landscape today and beyond

This session will explore the latest opportunities, developments and challenges along with possible future scenarios for UK real estate investment in London and beyond into the regions. What regions are winning funding and why? What is the present investor sentiment? Is there a disconnect between investor sentiment and volumes? How do we maintain confidence in the sector to ensure that the UK does not lose its attractiveness?

- Ian Baggett, Founder CEO, Adderstone Group
- Greg Kane, Head of European Investment Research, PGIM Real Estate
- David Skinner, Md Strategy and fund management Real Estate, Aviva Investors

14:15
15:00

Real estate diversity challenges, developments and opportunities

Join us at this special session dedicated to improving real estate diversity in relation to gender, ethnicity, the disabled and the LGBT community. What needs to be done to make the sector better reflect the broader society? And how do we commercialise diversity to ensure business advantage as well?

- Chantal Clavier, Partner, Head of Real Estate, Europe & Africa, Heidrick & Struggles
- Vivienne King, Chair, Real Estate Balance

15:15
16:00

Beyond Brexit: opportunities and challenges

The UK is in a position of uncertainty: no-one can predict what will happen with Brexit. All this uncertainty is having an impact on the real estate sector in the UK. This session will explore the latest goings on and what it means for UK real estate investment levels.

15:15
16:00

Investment insights from a leading responsible investment family office

In this session an institutional family office will provide their insights on real estate industry trends and investment opportunities across the UK.

- Sath Sabendran, Head of Real Estate, Celvam

15:15
16:00

Digital transformation of the built environment: How is tech changing the human experience of buildings and cities?

This session will gather real estate and technology decisions makers to discuss the growing influence of proptech, and what new key technologies and innovations are being used to transform real estate assets. What are the proptech trends that will shape the industry in the years to come? What support is required to ensure the UK keeps its focus on innovation?

- Emma Hendry, CEO, Hendry
- Tushar Agarwal, CEO & Co-founder, Hubble
- Harry Badham, Head of Development, AXA Real Assets
- Audrey Lynn Klein, Managing Director, International Institutional Clients, Corestate Capital Partners

16:15
17:00

International insight: What does the future hold for global investment in UK real estate?

An analysis of future global investment for UK real estate from overseas - What does the future hold for global investment in UK real estate? What will make the UK attractive to international investment during the next five years and beyond? Discover the views and insights from four leading investment protagonists from Europe, the US, Asia and the Middle East via a series of not-to-be missed presentations and a panel debate.

- Joanne McNamara, Head of Investments - Europe, Oxford Properties
- Jay Kwan, Managing Director, QuadReal

16:15
17:00

Commercial property investment trends from the Cass Commercial Real Estate Lending Survey

This session will outline what to expect going forward. Who is lending money, what sort of rates and what type of development are they financing? It will also explore what sectors and regions are witnessing the biggest growth now and likely will in the future in UK real estate.

- Nicole Lux, Project Manager - Senior Research Fellow, Cass Business School

16:15
17:00

Skills and development for the next generation: A young leaders' showcase

This session will explore talent and skills development for the next generation in real estate: What achievements have we seen so far and what still needs to be done? It will also assess the benefits for the next generation when jobs move beyond London to the regions.

- Rosanna Lawn, Acquisitions & Development Manager, YOO Living
- Harri John, Consultant, Cushman & Wakefield
- Barry Cullen, Diversity & Inclusion Director, RICS

17:00
22:00

Drinks reception at close of day one



09:30
10:00

Opening keynote address

10:15
11:00

Designing future neighbourhoods

10:15
11:00

Future mobility insights: big infrastructure projects and investment opportunities

This session will cover critical large scale development projects for the UK and investment opportunities presented. This will include debating projects such as HS2: will it happen and does it matter if it doesn't, the impact of the Northern Powerhouse Rail and new wider transport infrastructure on businesses across the North of England, and the infrastructure element of the Oxford & Cambridge Arc. The session will also explore future transport modes such as electric aviation and Hyperloop and how they will radically change our perception of geographies.

- Liz Peace CBE, Chairman, Old Oak and Park Royal Development Corporation
- Stewart Wingate, CEO, Gatwick Airport
- Michèle Dix, Managing Director, Crossrail 2, Transport for London

10:15
11:00

The climate change debate, sustainable development and carbon neutral cities

This session will discuss the latest on climate change and what the built environment is doing to promote sustainable building practices with a focus on energy efficiency and GHG emission reduction. What are leading international cities doing to achieve deep emissions reductions? And how can they work together to meet their respective goals more efficiently and effectively. Cities from Manchester to Helsinki are announcing their commitment and deadlines to becoming carbon neutral. How are they achieving it and how will they benefit? What can other cities do to catch up?

- Sarah Cary, Executive Director – Place, London Borough of Enfield
- Carolyn Dwyer, Director of the Built Environment, City of London

11:15
12:00

The Power of Partnerships – Public and private sector collaboration: creating better places and services for vibrant communities of the future

What role does the private and the public sector play in ensuring the future attractiveness of the UK? How can they effectively work together to create clusters that can compete on the global stage?

- Melanie Leech, CEO, British Property Federation

11:15
13:00

Investors Forum – Investigating the Future of UK real estate

A premium closed-door event dedicated to UK and international institutional pension funds, sovereign funds, insurance companies, family offices and other capital owners, who will discuss together about the future of UK real estate market. Through a keynote presentation, round table discussions and a networking lunch, the session will cover what are the upcoming opportunities and challenges in the UK real estate market. And what are the strategies of UK and international investors in the coming months and years?

11:15
12:00

Occupier demand – Is life science the new tech? Examining the latest developments and opportunities

This session will explore growing occupier demand from the life science industry, and the latest trends, developments and opportunities for developers and investors.

- Rich Robinson, Managing Director, Grain Connect Limited

11:15
12:00

Smarter Cities: Financial and development best practices from abroad

How are smart, clean and digital technologies helping cities overcome economic and societal challenges? What can UK cities learn from other global smart cities, such as Stockholm, Estonia and Helsinki, in terms of how they were financed and developed? How will issues around privacy and ethics shape smart cities in the future?

- Vanessa Butz, CEO & Founder, District Technologies
- Alice Charles, Lead, Cities & Urbanization, World Economic Forum

12:15
13:00

Finding Britain's best start up city

This session will feature a range of regional leaders who will debate which cities are winning the battle to attract the ground breaking entrepreneurs and start-ups.

- Mike Jackson, Entrepreneur Success Director, Tech Nation

12:15
13:00

Flexible offices: Investment trends and treating occupiers as customers

This session will assess changing dynamics in the commercial office space – such as co-working, serviced offices and agile working – and how much more is needed to attract tenants, one of which is treating occupiers as customers. Linking into this is the importance of place to health. Industry will have to more proactively consider its responsibility in preserving health and preventing sickness. How can we shift from our current cure-oriented approach which often acts too late and is rarely effective?

- Patrick Nelson, Head of Real Estate EMEA, WeWork
- Miguel Nigorra, Head of Europe, Fifth Wall

12:15
13:00

Liveable Cities: Creating the most sustainable, connected, people friendly cities for good work/life balance

This session will debate via the liveable index what UK cities are creating the most sustainable, connected, people friendly cities for good work/life balance. In particular, it will explore in depth development and investment in key areas such as student housing, senior housing and co-living.

- Alexandra Steed, Founding Partner, Alexandra Steed URBAN Ltd



14:00

14:45

Housing options and innovation: How do we build and invest in what people need, want and can afford?

This session will explore what can be done to build and invest in what people need, want and can afford, and meet the government's target of 300,000 new homes per year. This will include estate regeneration and the need to obtain local support within communities for projects. It will also assess how innovation and disruption can boost productivity growth in housing, and how design can help overcome some of the causes of the housing crisis. Finally, it will evaluate the extent that non-traditional housing models are supported by the public and private sectors, and explore the opportunities and challenges for them backing these new models.

- Alexandra Notay, Build to Rent Fund Director, PfP Capital
- Peter Redman, Managing Director Property, ReSI Capital Management Ltd
- Tom Bloxham MBE, Chairman, Urban Splash

14:00

14:45

The future of retail and town centre regeneration: Examining the latest projects, best practices, investments and future visions

The manner that people use towns and cities has changed and is constantly evolving. This session will explore these changes and what can be done to address them. It will examine the latest developments, projects, best practices and investments in the sector to try and find answers. It will also share future visions of towns and city centres, and provide an overview for developers and investors as to the opportunities presented.

- Roger Wade, Director, Boxpark
- Stacey Meadwell, Freelance Property Writer & Editor
- Bill Grimsey, Retailer, Bill Grimsey Retailer
- Rachel Fisher, Deputy Director Regeneration and Infrastructure, MHCLG

14:00

14:45

Regeneration and waterfront projects: Development and investment trends, opportunities and challenges

This session will debate the challenges of delivering successful urban waterfront regeneration projects. It will explore areas such as what makes a successful waterfront regeneration development, the role of public/private partnerships, and lessons learned from existing waterfront projects.

15:00

15:45

Cultural infrastructure and place making: Its role in positioning a city as a destination and value creation

How can new developments in cultural infrastructure and place making shape the future of UK cities? How do we promote quality in design, future thinking and knowledge sharing? And how do we overcome the gentrification challenge to retain the culture of a place?

- Roger Madelin, Head of Canada Water Development, British Land

15:00

15:45

Logistics investment: Trends, issues, challenges and opportunities

The logistics sector is at the vanguard of the 4th industrial revolution, undergoing massive and relentless change. What does this mean for investors, developers, service providers and end users? Listen to leading market experts discuss how they are meeting the challenges and taking advantage of the opportunities arising from this 'positive disruption'.

15:00

15:45

The Cambridge & Oxford Arc: Latest developments, challenges and opportunities

This session will explore the opportunity for economic and housing growth in the Oxford-Cambridge Arc. It will examine what investment is needed to achieve high-value growth, innovation, sustainability, quality-design places and thriving communities. How can 1 million homes by 2050 be achieved? What long term integrated approach to growth – involving infrastructure, housing, economy and the environment – is required to deliver the Arc?

- Emma Fletcher, Managing Director, SmithsonHill
- Richard Harrington, Chief Executive, Buckinghamshire Thames Valley LEP

16:00

16:45

UK City Leaders Summit: Is the economy being rebalanced?

Featuring regional mayors and leaders, this session will debate to what extent central government is rebalancing the UK's economy. Does the UK's real estate future lie outside London and are global investors buying into this trend? In addition, it will debate what more can be done to promote opportunities across the whole of the UK and how local strategy can play a part in all this. Finally, it will explore devolution deals and the role they play in transforming a city region, and examine the dynamics of regions working together while also being rivals.

- Tim Bowles, Mayor, West of England Combined Authority
- James Palmer, Mayor, Cambridgeshire and Peterborough
- Steve Rotheram, Metro Mayor of the Liverpool City Region

16:00

16:45

Diversification in hospitality: trends, developments and investment opportunities

This session will explore how the hospitality sector is diversifying to remain attractive. As the traditional business model is changing, what are the new concepts and answers to this evolution?

- Ryan Prince, Vice Chairman, Realstar Group

16:00

16:45

Modernise or Die: Achieving numbers of homes at pace and addressing skills, jobs and the environment

- Jason Longhurst, Director of Regeneration and Business and Chair of UK Business Council for Sustainable Development, Central Bedfordshire Council

17:30

22:30

Drinks reception and Evening Gala Dinner