

## MIPIIM UK INVESTORS' SUMMIT – October 19<sup>th</sup>

### UK Investment Market – The Next Chapter

The morning of the Investors' Summit will address the global investment market and the current state of investment into the UK from a macroeconomic perspective.

- 8:30 **Investors' Breakfast hosted by the Department of International Trade**  
Welcome address by Senior Government Minister
- 9:30 - 10:45 **State of the Global Investment Market & Capital Flows**  
A research presentation on global capital flows, followed by a panel of international investors from North American, Asia Pacific, Europe & the Middle East.
- 11:00 - 11:45 **Investment into the UK**  
This session will examine the current state of investment into the UK real estate market with the goal to know where the money is coming from and what real estate sectors are benefiting from it.
- 12:00 - 12:45 **Emerging from an ultra-low interest rate environment and the risk of rising inflation**  
As we have been living in a low interest rate/low inflation bubble for a while: what will happen to the real investments when this bubble bursts?
- 13:00 invitation only

The afternoon of the Investors' Summit will focus on more specific sectors, investment opportunities into the UK and asset classes through 4 main tracks\*.

14:15 – 17:30

#### OFFICES & OCCUPIERS

Address the future of London offices as an investment play, and examine how landlords and investors can ensure satisfaction and loyalty from their tenants as occupiers change their requirements.

#### RISK & REWARD

Analyze some of the more specialist assets and regions outside London, and evaluate their risk profiles and potential returns compared to some of the more core and stable assets.

#### RESIDENTIAL

Discuss residential investment including PRS and lessons learnt from overseas, hear about the Government's plans for its £2.3 billion housing and infrastructure fund, and address Senior Living issues and what's next for this sector.

#### RETAIL & LOGISTICS

Discuss the value that can be found in bricks and mortar retail, explore investment opportunities in logistics, and address the changes that will have a profound impact on the sector.

\* 2-3 conference sessions per track

#### INVESTORS & FINANCIAL INSTITUTIONS who attended MIPIIM UK 2016 (sample)

APG ASSET MANAGEMENT • APOLLO MANAGEMENT • ATRF • AUSTRALIANSUPER • AVIVA INVESTORS • BAHRAIN MUMTALAKAT HOLDING • BBVA • BNP PARIBAS • BOUWFONDS INVESTMENT MANAGEMENT  
BRITISH LAND • BROOKFIELD • CAPITAL & REGIONAL • CLS HOLDINGS • FOSUN HOLDINGS PROPERTY • GAW CAPITAL PARTNERS • GENERALI REAL ESTATE • GIC REAL ESTATE • IVANHOE CAMBRIDGE •  
KOREA INVESTMENT CORPORATION • KOREA NATIONAL PENSION SERVICE • LEGAL AND GENERAL CAPITAL • PATRIZIA IMMOBILIEN • PGGM • PGIM REAL ESTATE • PW REAL ASSETS • QATAR INVESTMENT  
AUTHORITY • RBS INTERNATIONAL • RESIDENTIAL LAND • RESOLUTION PROPERTY • RSA GROUP • TEACHER RETIREMENT SYSTEM OF TEXAS • TH REAL ESTATE • THE NORINCHUKIN BANK